



# GFIE index October 2010

Commentary of M. Albrieux, Chairman of GFIE :

October confirms the good performances of September and all our indicators are green. It is better always better than to be painted black, like last year. Nevertheless, the confidence index remains rather cautious. The culprit: the visibility. It is always very pleasant to play it by ear: you get to listen to the melody, play along as you wish, jam with your friends... But in times of confusion, or even of fluidity, if you do not have a metronome or a conductor to lead, each one does everything possible to keep the band playing straight and right, and finally makes tons of efforts for no result.

Indeed, without visibility, no one can anticipate and plan, no one can invest, no one can hire. Precisely, we do not know the intentions of our leaders as for their manufacturing activities in France. In these conditions, at 4,86 out of 10, our confidence index is not that bad.

Trust index :  
4,86

Book-to-bill ratio October:  
0,805

Index variation over the  
month of September :

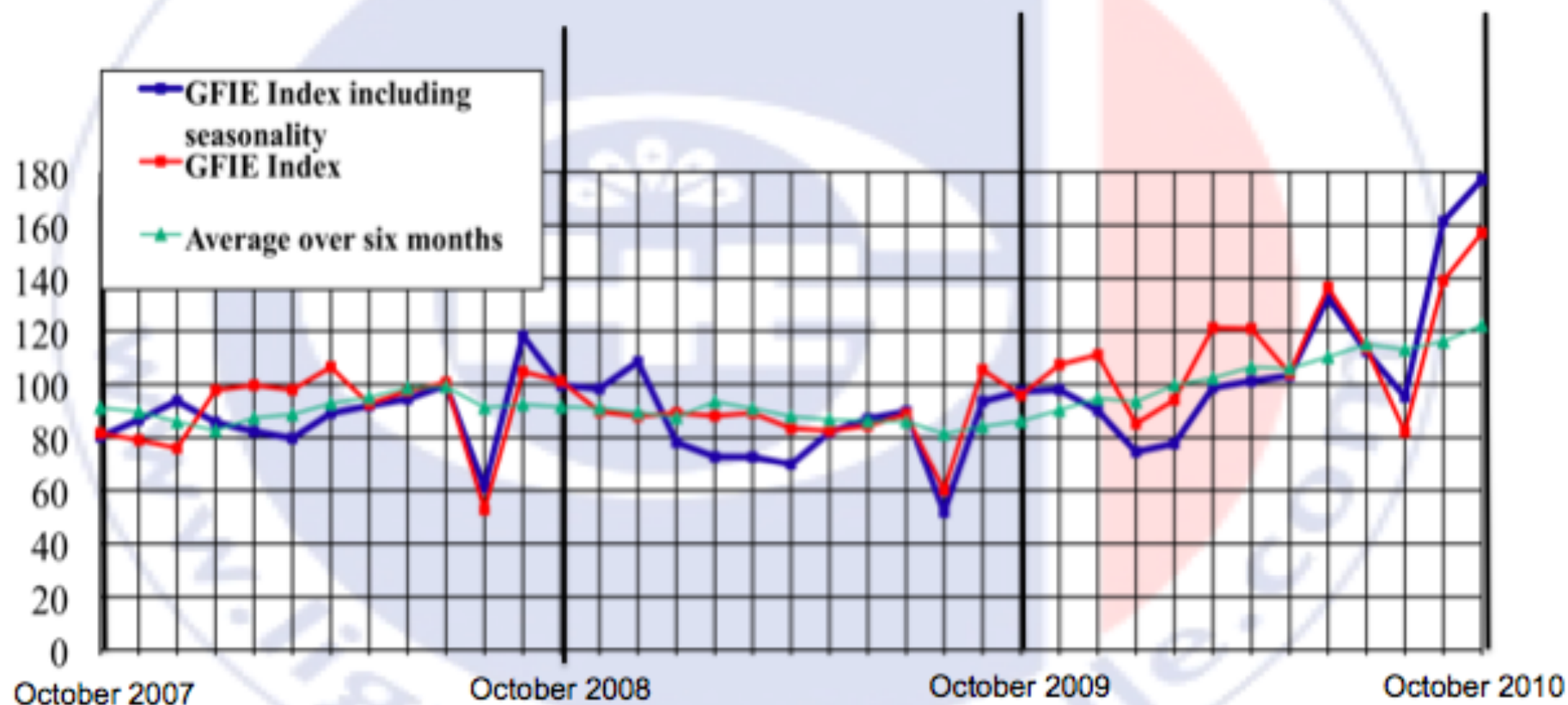
**+12,9%**

	March-10	Apr-10	May-10	June-10	July-10	Aug-10	sept-10	oct-10
<b>GFIE Index</b>	121,20	120,90	104,10	136,70	104,10	136,70	139,25	157,10
<b>Average over 6 months</b>	102,40	106,50	106,00	110,30	106,00	110,30	116,12	122,16

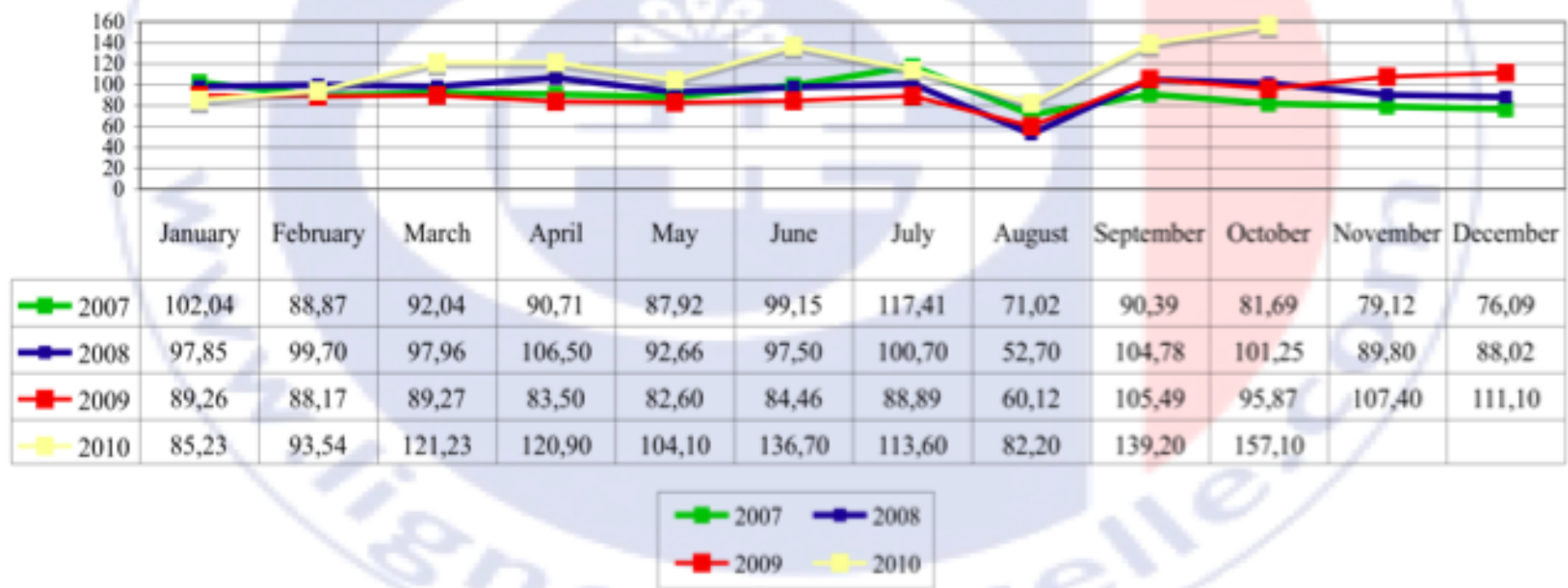


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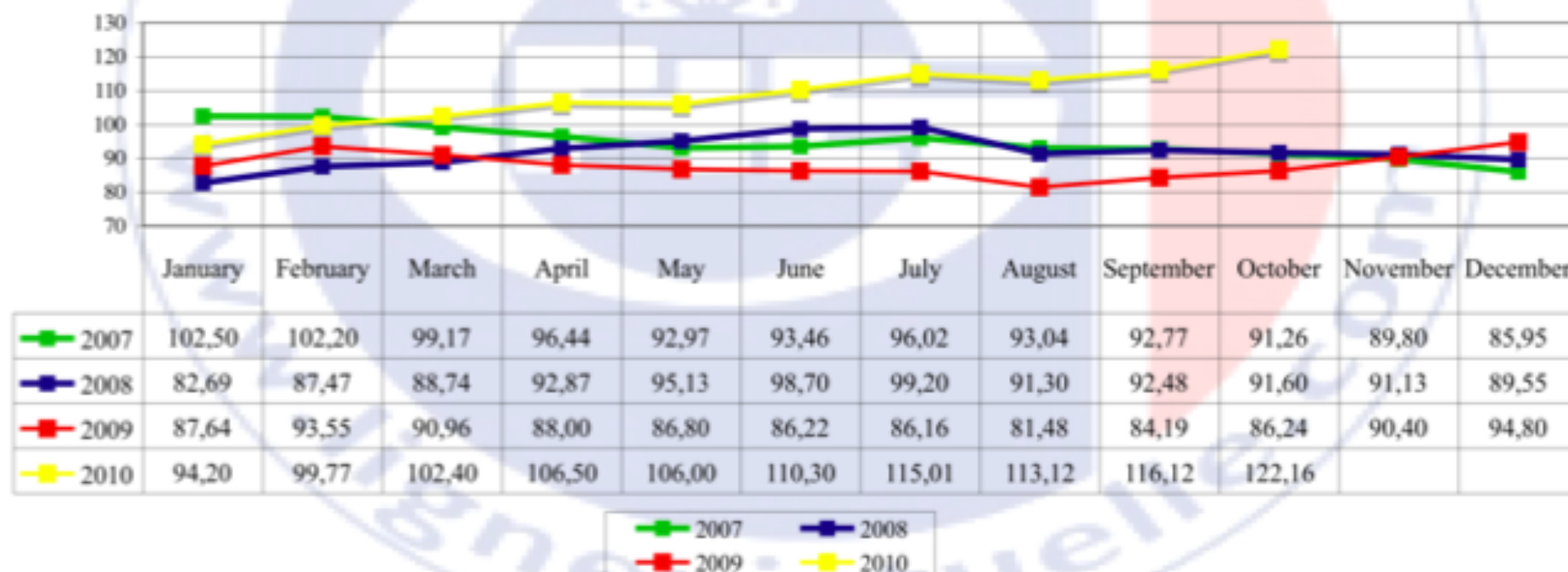
Monthly Evolution of the GFIE Index and of the average over 6 months



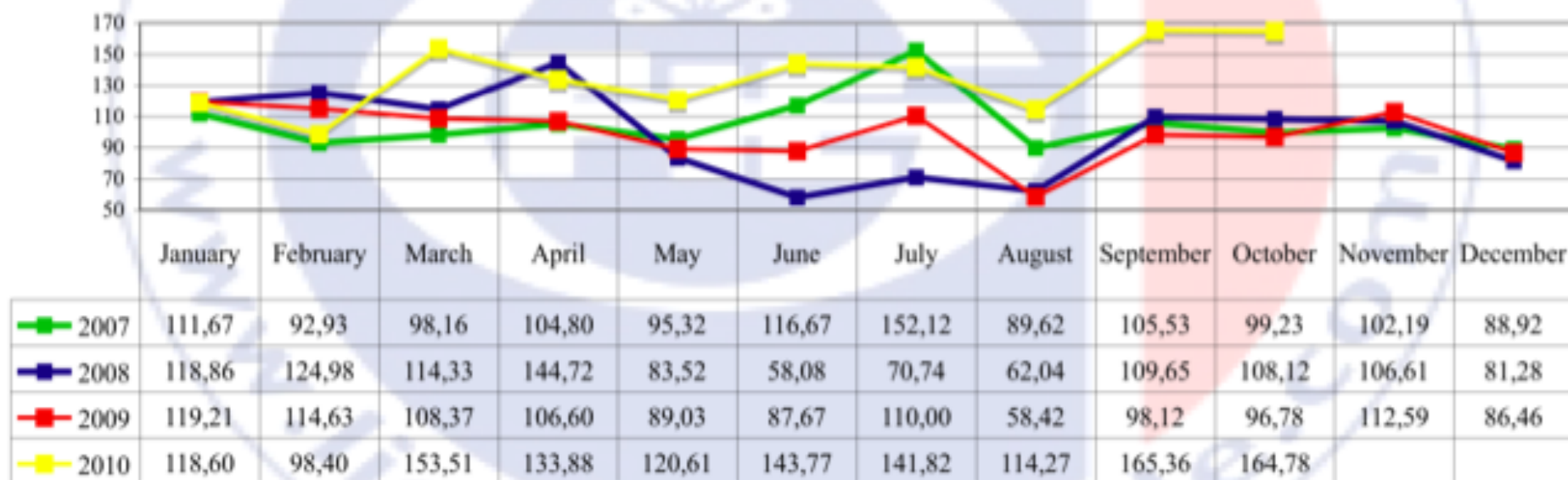
Evolution of the GFIE Index between 2007 and 2010



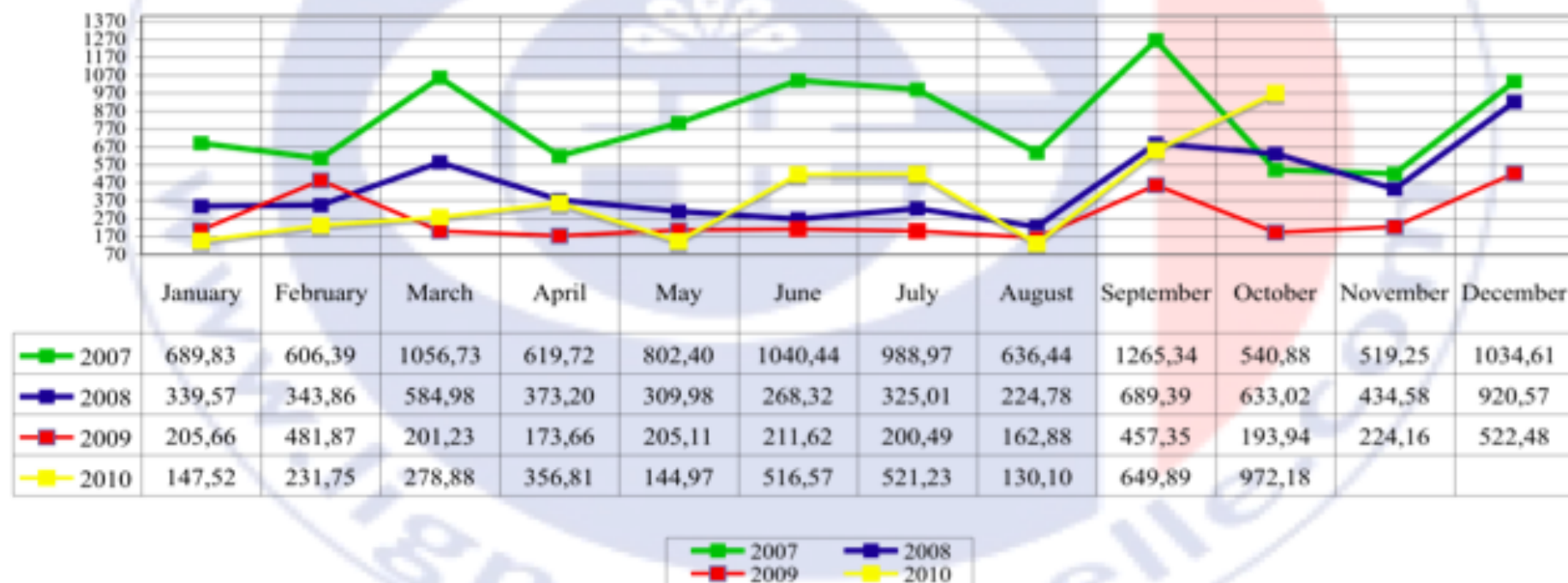
Evolution of the average over 6 months between 2007 and 2010



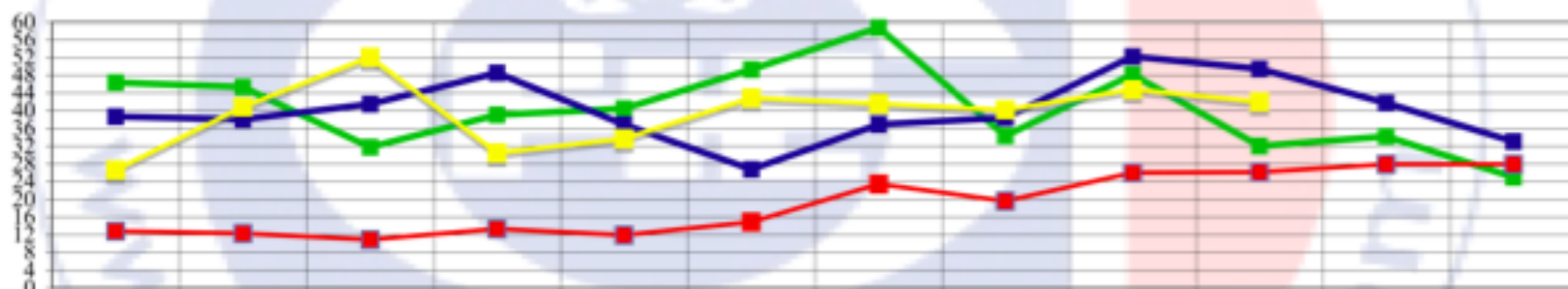
**Electronic goods Index**



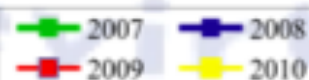
## Machines, products and services to production index



## Export index



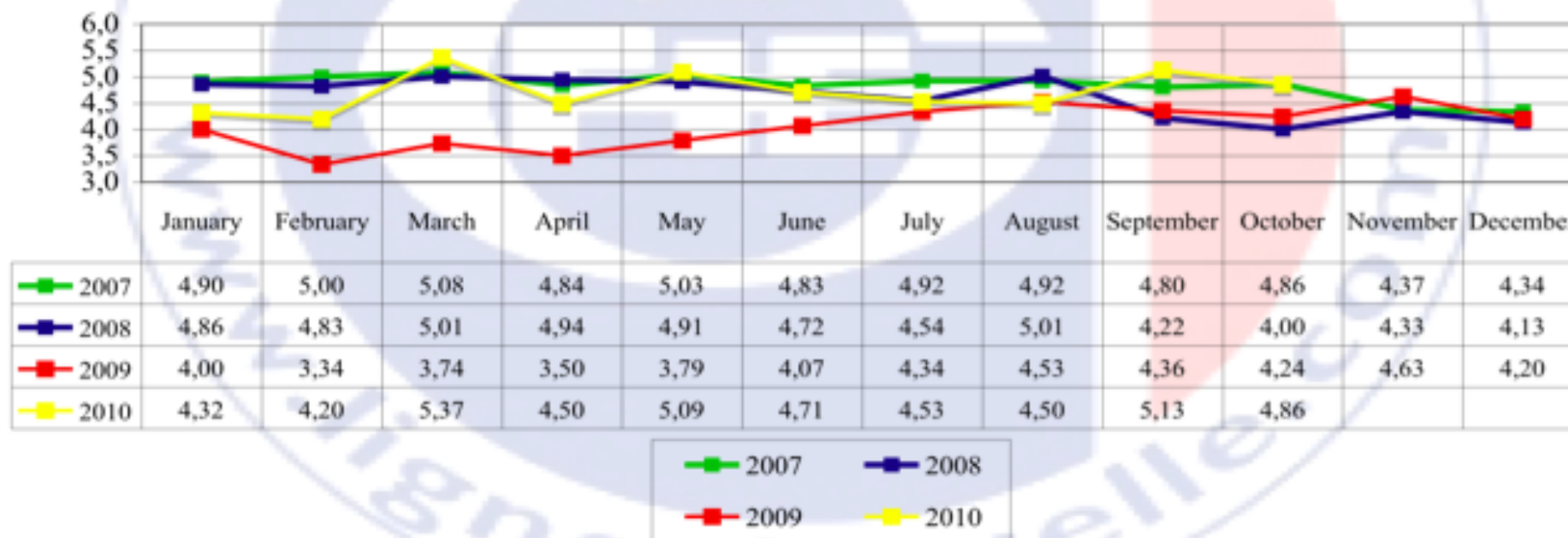
	January	February	March	April	May	June	July	August	September	October	November	December
2007	46,33	45,23	31,69	38,96	40,46	49,24	58,77	34,34	48,08	31,92	34,11	24,99
2008	38,63	38,05	41,42	48,54	36,80	26,69	36,80	38,44	52,20	49,43	41,69	32,96
2009	12,85	12,25	10,89	13,3	11,92	14,81	23,45	19,55	25,99	26,04	27,88	27,87
2010	26,64	40,80	52,06	30,4	33,59	42,81	41,52	40,12	44,84	42,00		





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Trust index





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