



GFIE index June 2010

Commentary of M. Velly, Secretary General of GFIE :

Almost all indexes are positive. The revival is confirmed in each sector of the activity. Unfortunately, the effect generated by the revival is a shortage of components as we are used to in our industry.

The sudden increase of the Iphone 4S and the Ipad is added to that shortage which is going to affect a lot small and medium-sized enterprises and subcontracting until the artificial bubble is reduced in 5 or 6 months. The visibility stays low and the financial risks are high.

It's difficult to win on all counts, but the current situation is more comfortable.

Trust index :
4,71

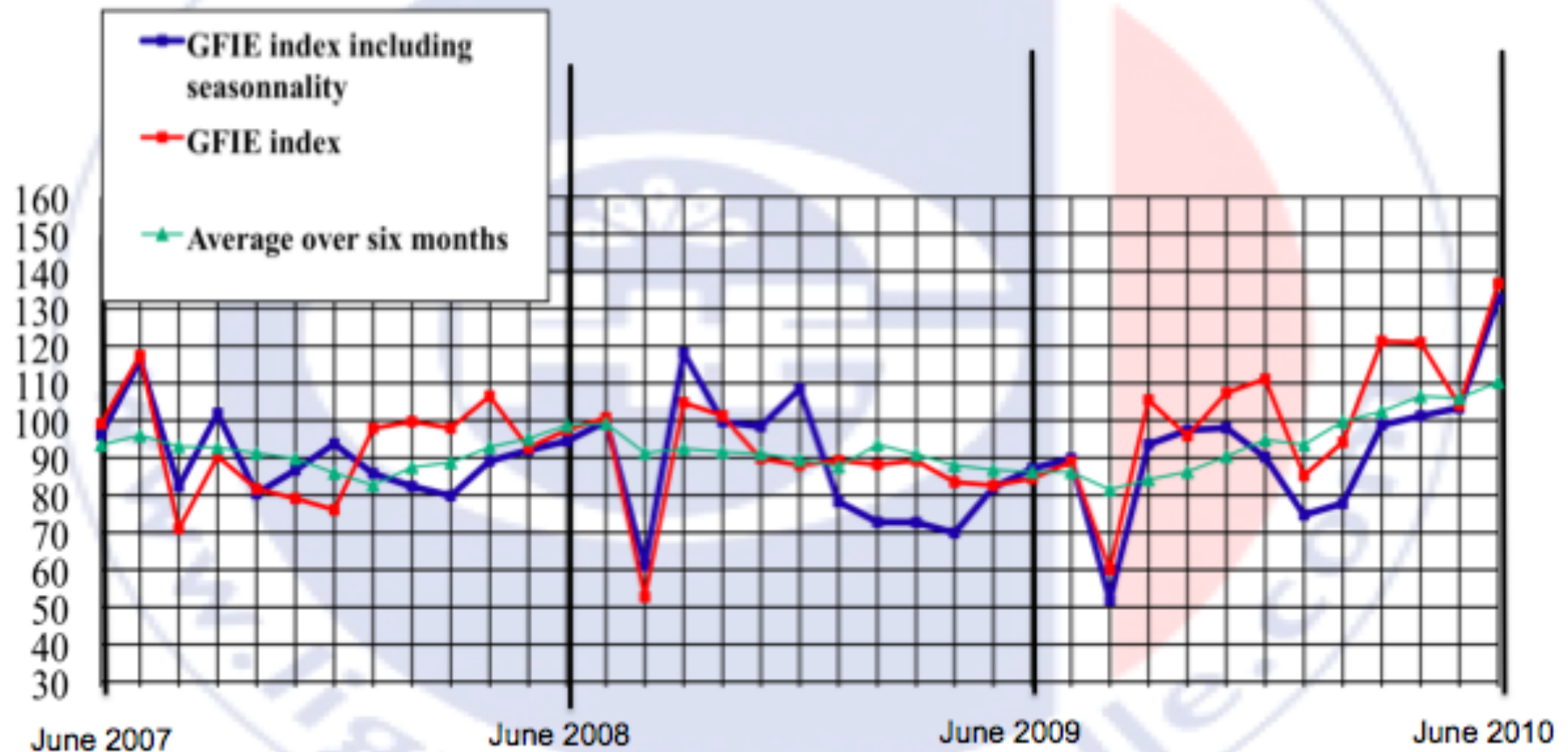
Book-to-bill ratio May:
0,87

Index variation over the
month of April :

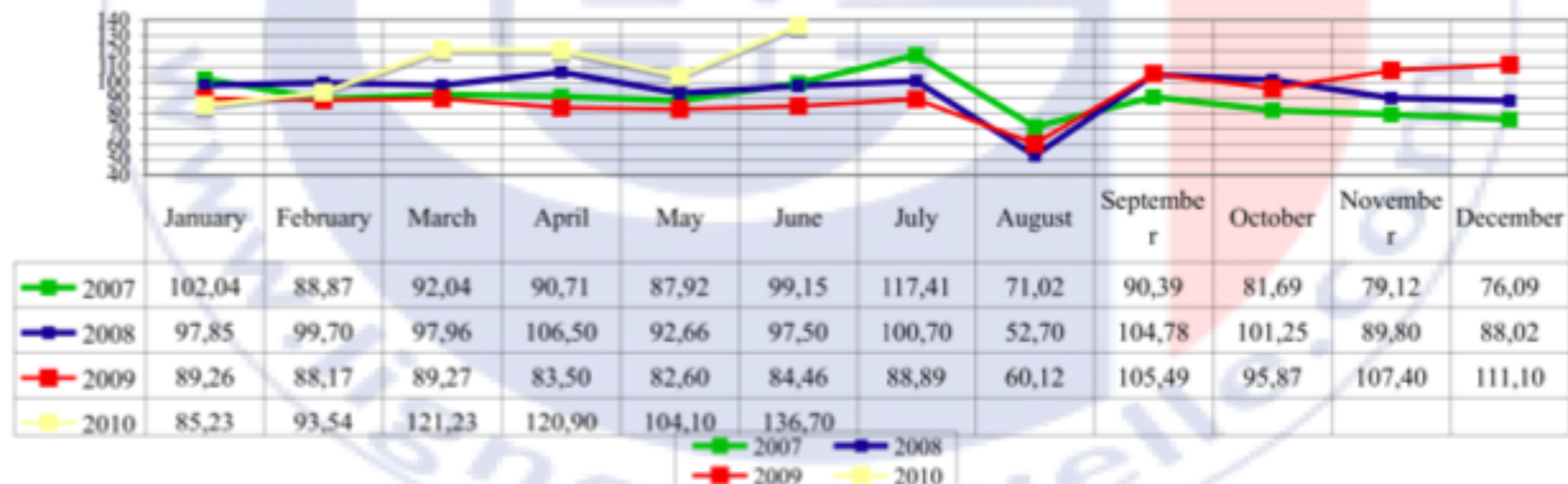
+31,1%

	nov-09	dec-09	janu-10	feb-10	march-10	apr-10	may-10	june-10
GFIE Index	107,40	111,10	85,20	93,50	121,20	120,90	104,10	136,70
Average over 6 months	90,40	94,80	94,20	99,80	102,40	106,50	106,00	110,30

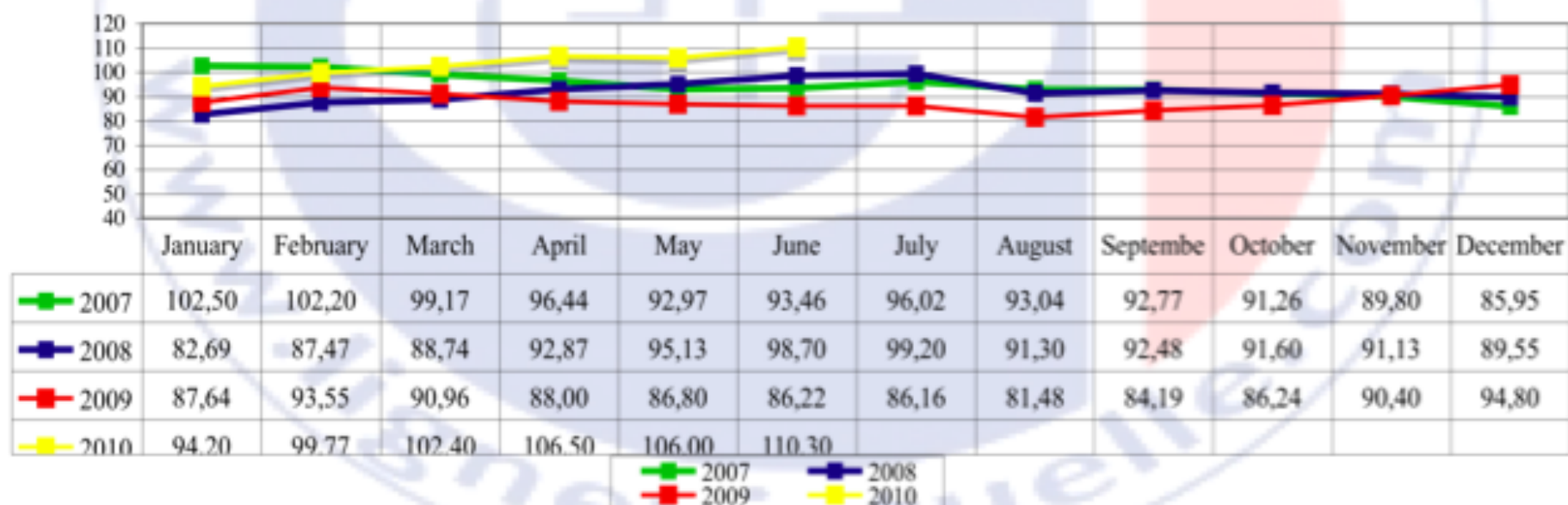
Monthly Evolution of the GFIE Index and of the average over 6 months



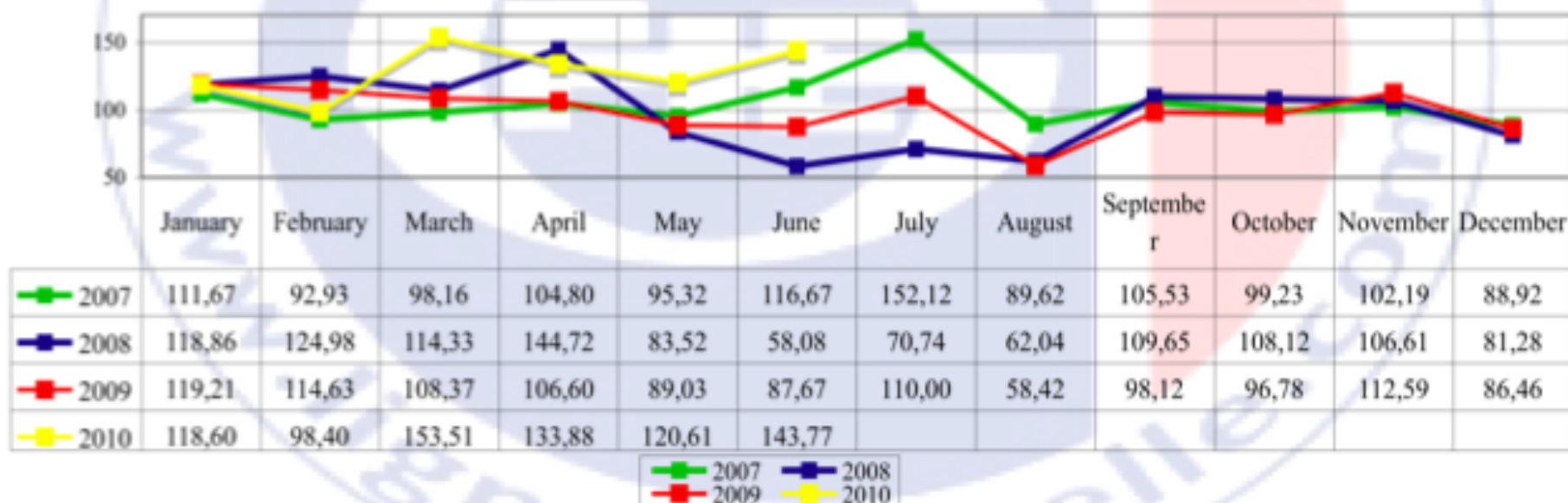
Evolution of the GFIE index between 2007 and 2010



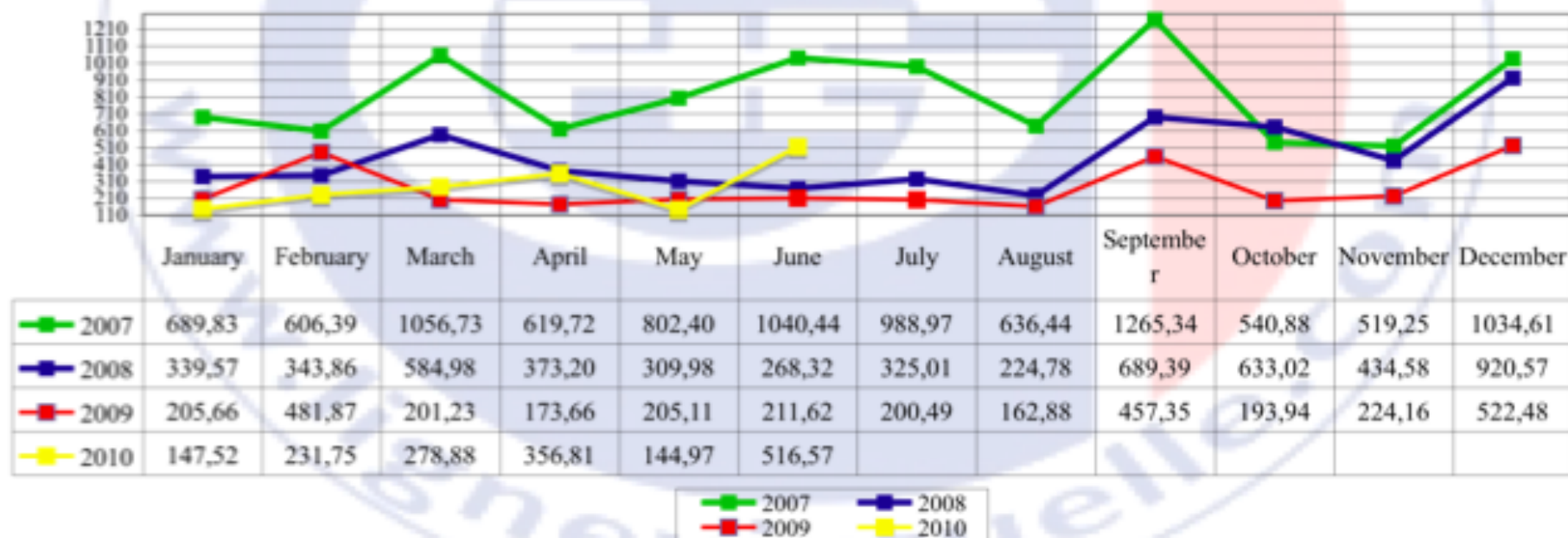
Evolution of the average over 6 months between 2007 and 2010



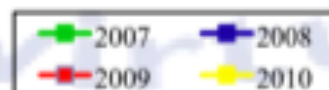
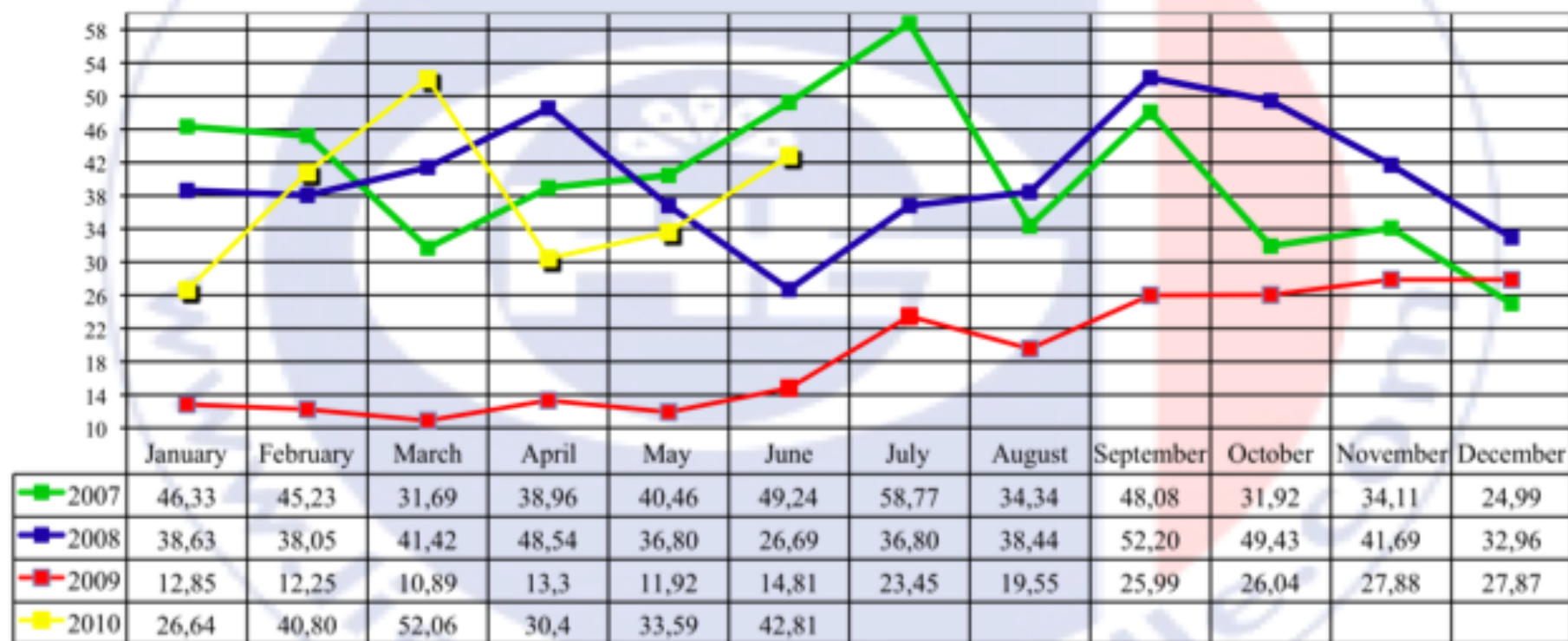
Electronic goods index



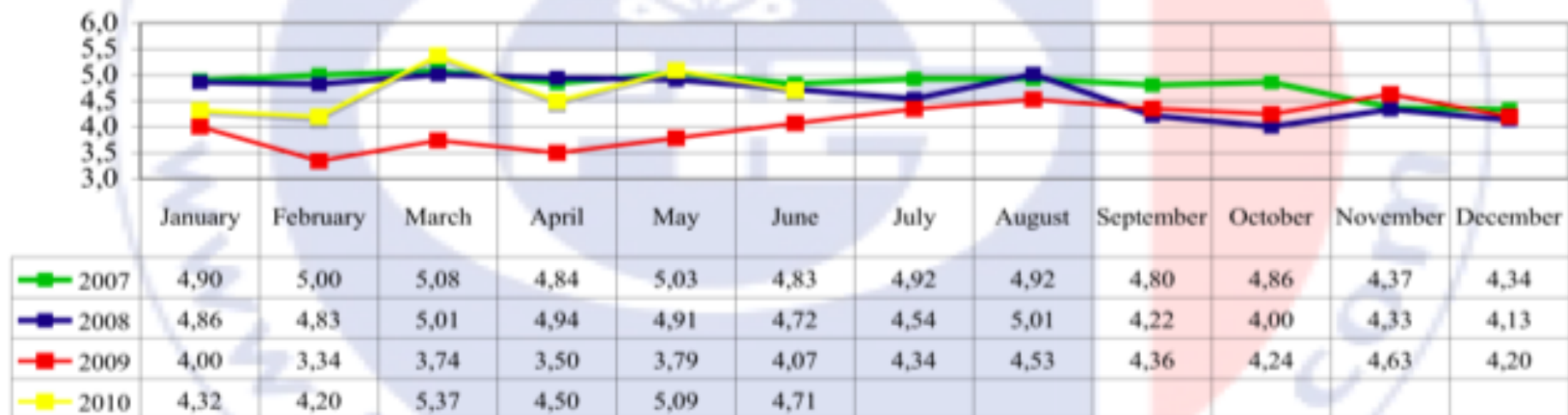
Machines, products and services to production index



Export index



Trust index



■ 2007 ■ 2008
■ 2009 ■ 2010



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