



GFIE index August 2010

Commentary of M. Albrieux, Chairman of GFIE :

We will avoid commenting August's index which is, as every year, not very significant. Many of us or of our clients are closed or "slowed down" during the summer break. I hope you have taken advantage of that to reload your batteries, because a gloomy 4,5 confidence index since 3 months predicts we will need a lot of energy to close the year (and electric terminals have not been put up yet).

Trust index :
4,50

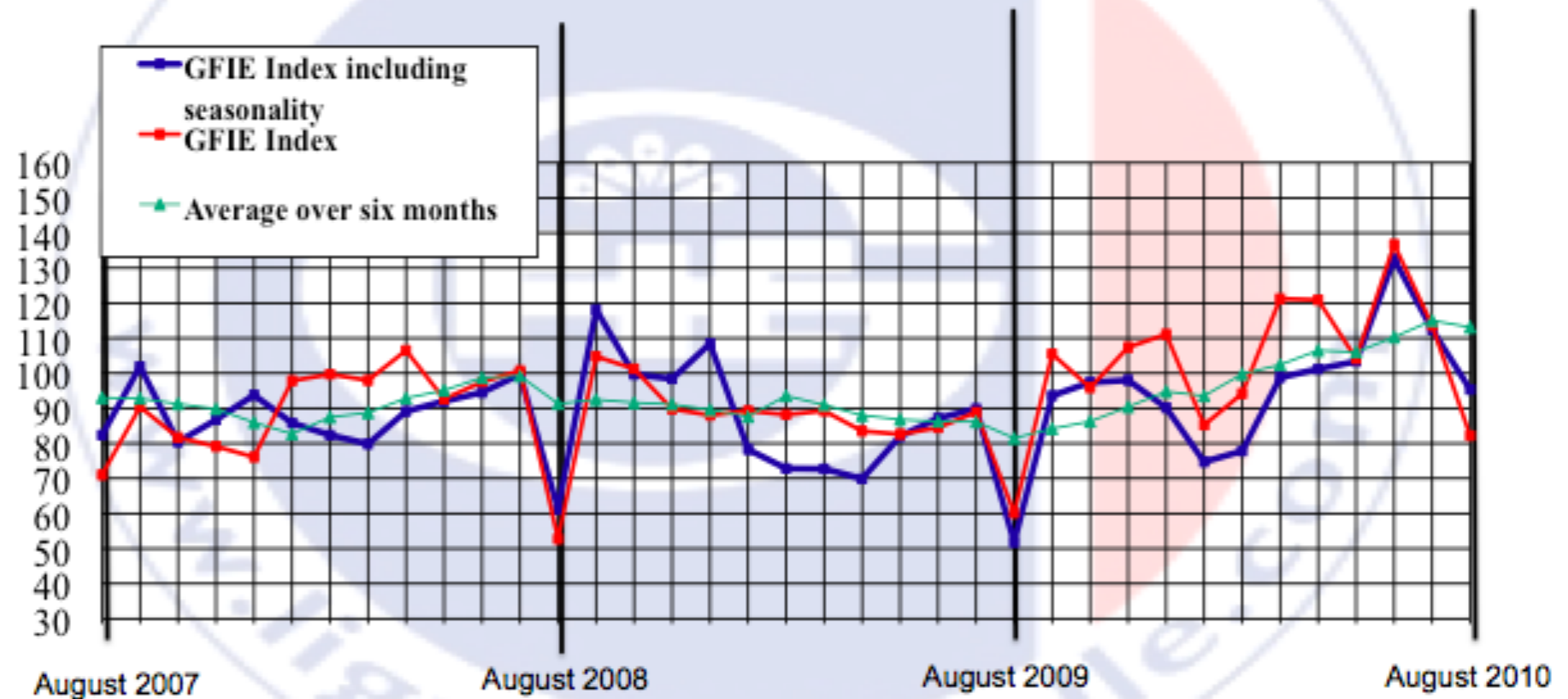
Book-to-bill ratio August:
0,770

Index variation over the
month of July :

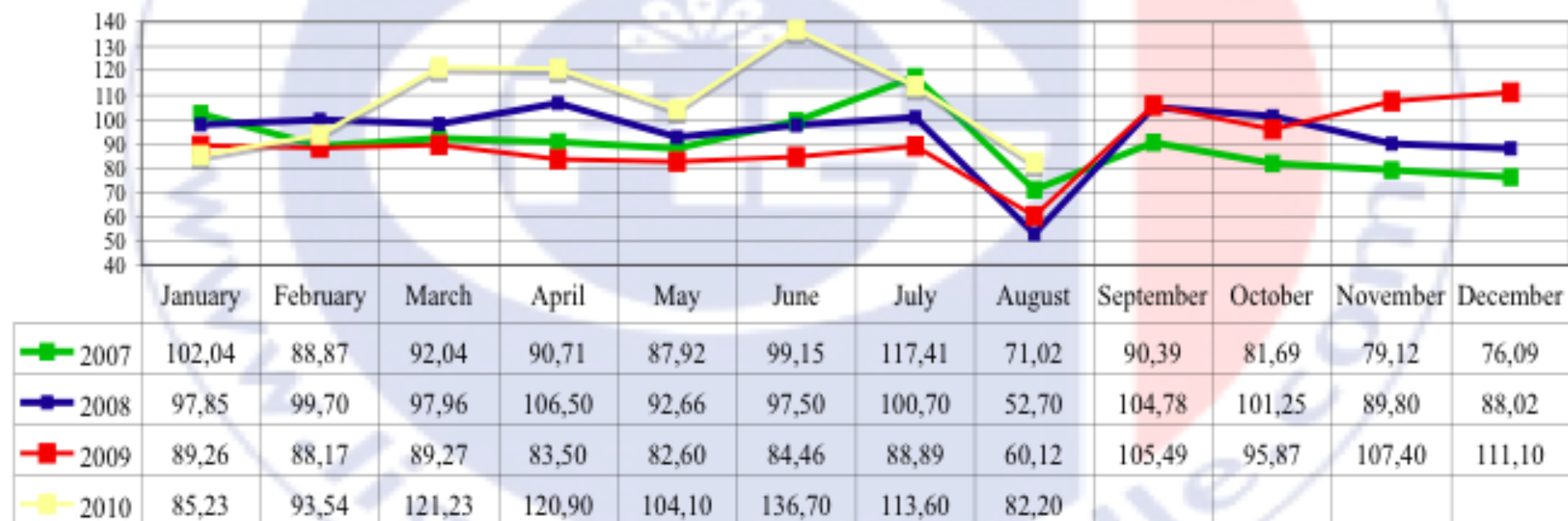
-27,6%

	Janu-10	Feb-10	March-10	Apr-10	May-10	June-10	July-10	Aug-10
GFIE Index	85,20	93,50	121,20	120,90	104,10	136,70	104,10	136,70
Average over 6 months	94,20	99,80	102,40	106,50	106,00	110,30	106,00	110,30

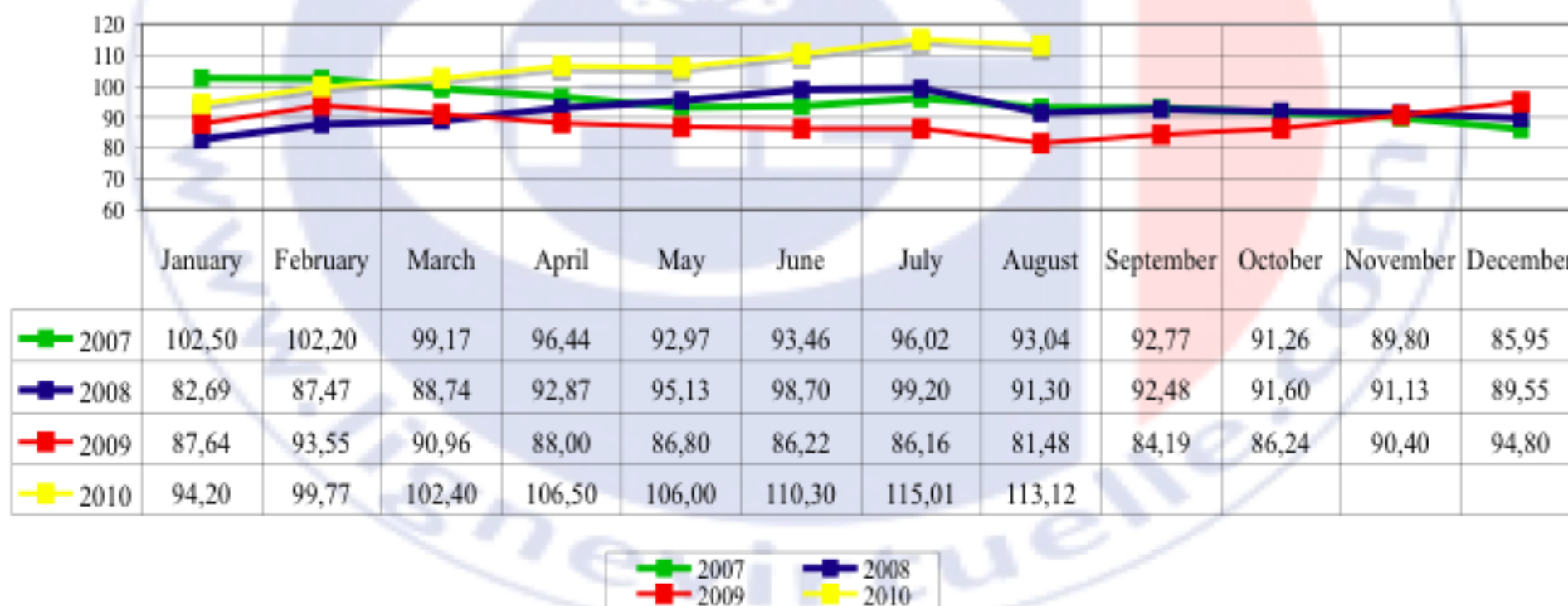
Monthly Evolution of the GFIE Index and of the average over 6 months



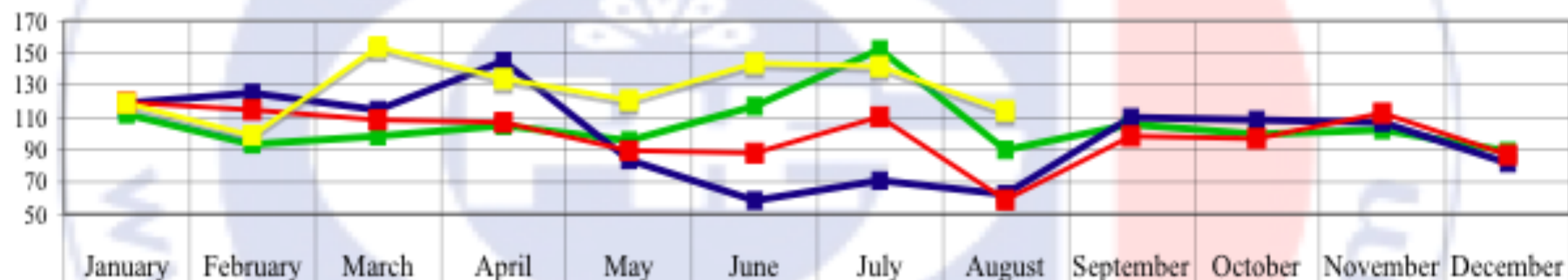
Evolution of the GFIE Index between 2007 and 2010



Evolution of the average over 6 months between 2007 and 2010



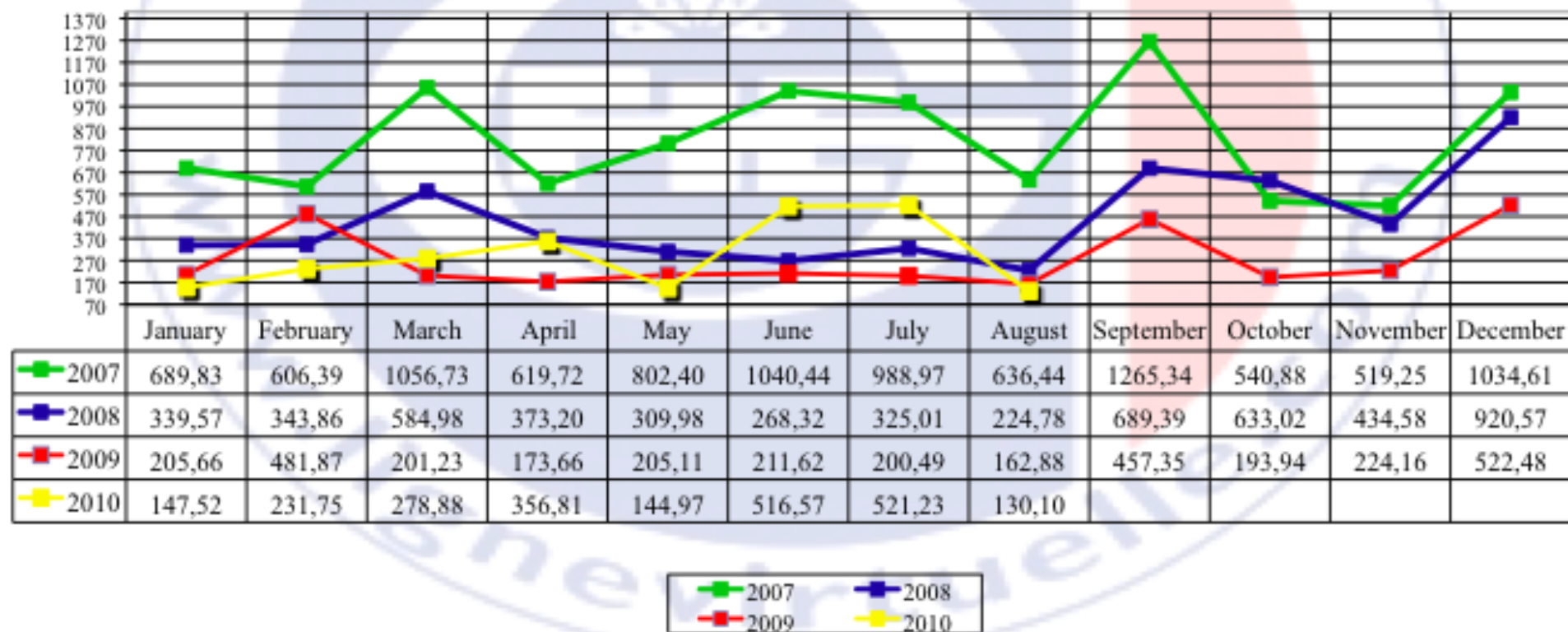
Electronic goods Index



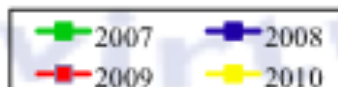
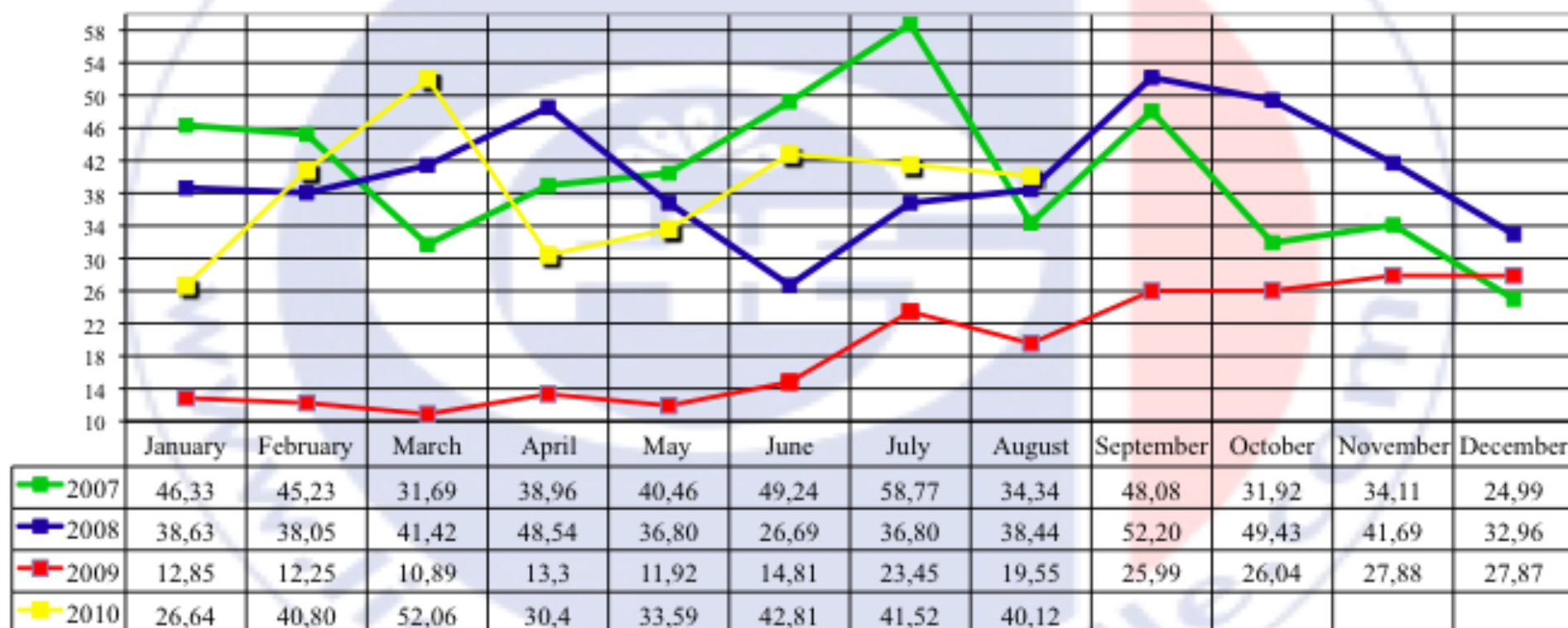
2007	111,67	92,93	98,16	104,80	95,32	116,67	152,12	89,62	105,53	99,23	102,19	88,92
2008	118,86	124,98	114,33	144,72	83,52	58,08	70,74	62,04	109,65	108,12	106,61	81,28
2009	119,21	114,63	108,37	106,60	89,03	87,67	110,00	58,42	98,12	96,78	112,59	86,46
2010	118,60	98,40	153,51	133,88	120,61	143,77	141,82	114,27				



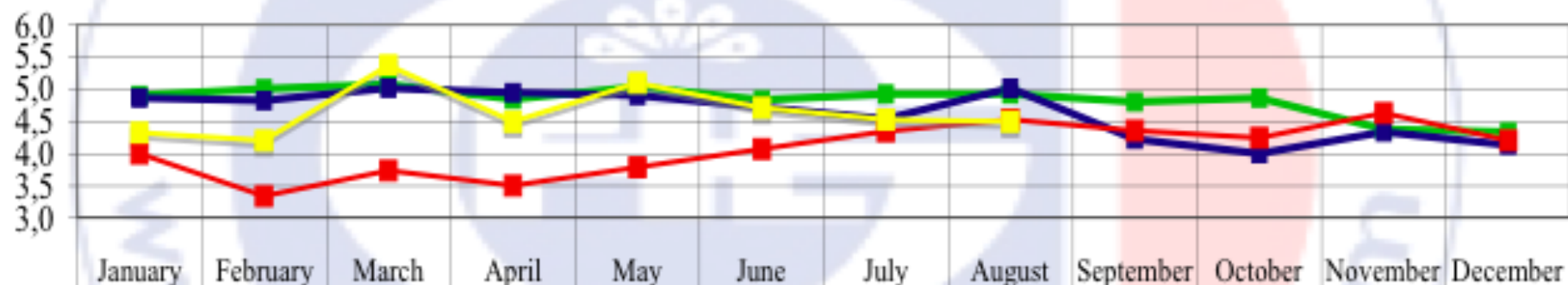
Machines, products and services to production index



Export index



Trust index



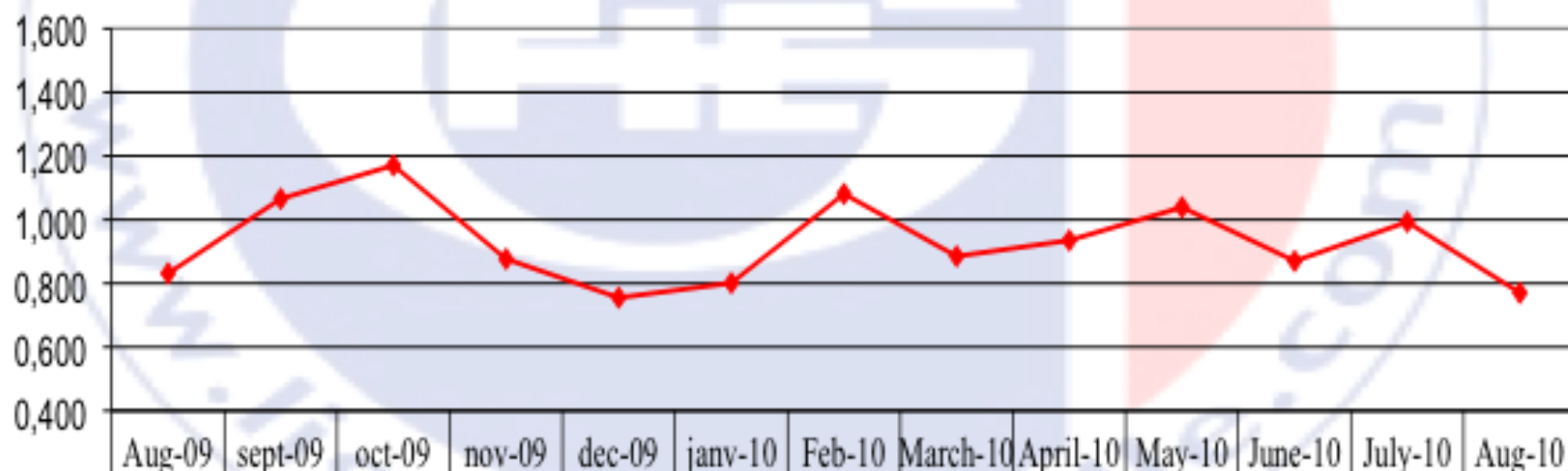
	January	February	March	April	May	June	July	August	September	October	November	December
2007	4,90	5,00	5,08	4,84	5,03	4,83	4,92	4,92	4,80	4,86	4,37	4,34
2008	4,86	4,83	5,01	4,94	4,91	4,72	4,54	5,01	4,22	4,00	4,33	4,13
2009	4,00	3,34	3,74	3,50	3,79	4,07	4,34	4,53	4,36	4,24	4,63	4,20
2010	4,32	4,20	5,37	4,50	5,09	4,71	4,53	4,50				





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Book Bill



◆ Book Bill	0,831	1,066	1,170	0,877	0,755	0,801	1,081	0,885	0,935	1,039	0,87	0,993	0,770
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